UNITED STATES DISTRICT COURT FOR THE DISTRICT OF NEW JERSEY

UNITED STATES OF AMERICA

Hon. Faith S. Hochberg, U.S.D.J.

v.

Crim. No. 06-406

FREDERICK S. SCHIFF and RICHARD J. LANE

Amended Order of Dismissal

Pursuant to Fed. R. Crim. P. Rule 48(a) and by leave of Court endorsed hereon, Paul J. Fishman, the United States Attorney for the District of New Jersey (Mark E. Coyne, Assistant U.S. Attorney, appearing), hereby dismisses with prejudice the Indictment and the Superseding Indictment in this case (and the Indictment in Crim. No. 05-474) against defendants Frederick S. Schiff and Richard J. Lane, charging them with conspiracy to commit securities fraud, in violation of 18 U.S.C. § 371, and securities fraud, in violation of 15 U.S.C. §§ 78j(b) & 78ff, 17 C.F.R. § 240.10b-5, and 18 U.S.C. § 2, because further prosecution is not in the interests of the United States.

PAUL J. FISHMAN UNITED STATES ATTORNEY

Mark E. Coyne

Assistant U.S. Attorney Chief, Appeals Division

Leave of Court is granted this <u>3</u> day of July, 2012:

Hon. Faith S. Hochberg

United States District Judge